



DEPARTMENT OF CONSUMER AFFAIRS
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DEPARTMENT OF CONSUMER AFFAIRS
CALIFORNIA BOARD OF ACCOUNTANCY (CBA)

MINUTES OF THE
JANUARY 25, 2012
CBA OPEN HOUSE

Crowne Plaza Irvine
17941 Von Karman Ave.
Irvine, CA 92614
Telephone: (949) 863-1999
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Roll Call and Call to Order.

President Marshal Oldman called CBA Open House to order at 4:14 p.m. on Wednesday, January 25, 2012 at the Crowne Plaza Irvine in Irvine, California. The Open House adjourned at 5:40 p.m.

CBA Members

Marshal Oldman, Esq., President
Sally Anderson, CPA
Donald Driftmier, CPA
Louise Kirkbride

Staff and Legal Counsel

Rich Andres, Information Technology Staff
Veronica Daniel, Board Relations Analyst
Dominic Franzella, Licensing Manager
Stephanie Hoffman, Licensing Coordinator
Kari O'Connor, Special Projects Analyst
Deanne Pearce, Assistant Executive Officer
Kris Rose, Licensing Manager
Matthew Stanley, Legislation/Regulation Analyst
Victoria Thornton, Licensing Coordinator

Committee Chairs and Members

Kris Mapes, Member, Qualifications Committee (QC)

Other Participants

Nas Ahadiat, Cal Poly Pomona
Donald Bradshaw, Irvine Valley College
John Briginshaw, Pepperdine University
Betty Chavis, CSU Fullerton
Stan Deal, Azusa Pacific University
Jason Fox, California Society of Certified Public Accountants (CalCPA)
Cherrilyn J. Gaerlan, Irvine Valley College
Sandra Grunewald, California Lutheran College
Pilar Hanson, Santa Monica College
Ed Howard, Center for Public Interest Law
W.W. Holder, USC Leventhal
Shirley Maxey, USC Leventhal
Milli Penner, USC
Hal Schultz, CalCPA
Anthony Teng, Saddleback College
Teresa Thompson, Chaffey College
Jeannie Tindel, CalCPA
Bob Trezevant, USC
Donna Watson, CSATP, NSA

I. Welcome and Introductions.

President Oldman welcomed attendees and introduced CBA members and staff who were present.

II. Remarks from the CBA Assistant Executive Officer.

Ms. Pearce provided introductory remarks and introduced CBA member Don Driftmier.

Mr. Driftmier presented the background and history of how the new educational requirements for CPA licensure were developed.

III. Presentation on the New Educational Requirements for CPA Licensure Set to Take Effect January 1, 2014.

Mr. Franzella provided an overview of this item (**see Attachment 1**).

IV. Question and Answer Session.

Mr. Franzella responded to various questions and comments from the audience.

V. Public Comments for Items Not on the Agenda.

No public comments were received.

VI. Closing Remarks.

President Oldman provided closing remarks.

Adjournment.

President Oldman adjourned the CBA Open House at 5:40 p.m.

Marshal A. Oldman, Esq., President

Michael M. Savoy, CPA, Secretary/Treasurer

Veronica Daniel, Board Relations Analyst, and Deanne Pearce, Assistant Executive Officer, CBA, prepared the CBA Open House minutes. If you have any questions, please call (916) 561-1718.