



**DEPARTMENT OF CONSUMER AFFAIRS**  
 CALIFORNIA BOARD OF ACCOUNTANCY  
 2000 EVERGREEN STREET, SUITE 250  
 SACRAMENTO, CA 95815-3832  
 TELEPHONE: (916) 263-3680  
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 WEB ADDRESS: <http://www.cba.ca.gov>



**CALIFORNIA BOARD OF ACCOUNTANCY (CBA)  
 PUBLIC MEETING NOTICE FOR THE STRATEGIC PLANNING WORKSHOP, MOBILITY  
 STAKEHOLDER GROUP (MSG), LEGISLATIVE COMMITTEE (LC), AND CBA MEETINGS**

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| <b>DATE:</b> Wednesday, July 22, 2015   | <b>CBA STRATEGIC PLANNING WORKSHOP<br/>TIME:</b> 1:30 p.m.  |
| <b>DATE:</b> Wednesday, July 22, 2015   | <b>CBA MEETING<br/>TIME:</b> 3:30 p.m. to 5:00 p.m. or upon<br>adjournment of the Strategic Planning Workshop |
| <b>DATE:</b> Thursday, July 23, 2015  | <b>MSG MEETING<br/>TIME:</b> 9:00 a.m.  |
| <b>DATE:</b> Thursday, July 23, 2015  | <b>LC MEETING<br/>TIME:</b> 9:45 a.m. or upon adjournment<br>of the MSG Meeting                               |
| <b>DATE:</b> Thursday, July 23, 2015  | <b>CBA MEETING<br/>TIME:</b> 10:00 a.m. to 5:00 p.m.  |
| <b>PLACE:</b> Holiday Inn Capitol Plaza<br>300 J Street<br>Sacramento, CA 95814<br>Telephone: (916) 446-0100<br>Fax: (916) 446-0117 |   |

Enclosed for your information is a copy of the agendas for the Strategic Planning Workshop, MSG, LC, and CBA meetings on July 22-23, 2015. For further information regarding these meetings, please contact:

Corey Riordan, Board Relations Analyst  
 (916) 561-1716 or [cfriordan@cba.ca.gov](mailto:cfriordan@cba.ca.gov)  
 California Board of Accountancy  
 2000 Evergreen Street, Suite 250  
 Sacramento, CA 95815

An electronic copy of this notice can be found at <http://www.dca.ca.gov/cba/calendar.shtml>

The meeting is accessible to individuals who are physically disabled. A person who needs a disability-related accommodation or modification in order to participate in the meeting may make a request by contacting Corey Riordan at (916) 561-1718, or email [cfriordan@cba.ca.gov](mailto:cfriordan@cba.ca.gov), or send a written request to the CBA Office at 2000 Evergreen Street, Ste. 250, Sacramento, CA 95815. Providing your request at least five (5) business days before the meeting will help to ensure availability of the requested accommodation.



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**CALIFORNIA BOARD OF ACCOUNTANCY (CBA)  
 MOBILITY STAKEHOLDER GROUP (MSG)**

**MSG MEETING  
 AGENDA**

**Thursday, July 23, 2015  
 9:00 a.m.**

**Holiday Inn Capitol Plaza  
 300 J Street  
 Sacramento, CA 95814  
 Telephone: (916) 446-0100**

**Important Notice to the Public**

All times indicated, other than those identified as "time certain," are approximate and subject to change. Agenda items may be discussed and action taken out of order at the discretion of the MSG Chair. The meeting may be cancelled without notice. For verification of the meeting, call (916) 561-1716 or access the CBA's website at <http://www.cba.ca.gov>.

	<b><u>CBA Item #</u></b>
Call to Order, Roll Call, and Establishment of Quorum <b>(Katrina Salazar, Chair).</b>	
I. Approval of Minutes of the May 28, 2015 MSG Meeting and the May 28, 2015 Joint CBA and MSG Meeting.	XI.B.-XI.C.
II. The MSG Decision Matrix and Stakeholder Objectives ( <b>Written Report Only</b> ).	X.B.2.
III. Discussion and Recommendation Regarding the Timeline for Practice Privilege Activities Pursuant to Business and Professions Code Section 5096.21 ( <b>Matthew Stanley, Manager, Practice Privilege and Examination Manager</b> ).	X.B.3.
IV. Discussion and Decision Regarding the Approach for Comparing State Boards of Accountancy's Enforcement Practices to National Association of State Boards of Accountancy's (NASBA) Guiding Principles of Enforcement ( <b>Matthew Stanley</b> ).	X.B.4.
V. Discussion Regarding NASBA's Activities and CPAVerify ( <b>Matthew Stanley</b> ).	X.B.5.
VI. Discussion Regarding Proposed Agenda Items for the Next MSG Meeting ( <b>Matthew Stanley</b> ).	X.B.6.

## VII. Public Comments.\*

### Adjournment

Action may be taken on any item on the agenda. In accordance with the Bagley-Keene Open Meeting Act, all meetings of the MSG are open to the public.

\*Government Code section 11125.7 provides the opportunity for the public to address each agenda item during discussion or consideration by the MSG prior to the MSG taking any action on said item. Members of the public will be provided appropriate opportunities to comment on any issue before the MSG. Individuals may appear before the MSG to discuss items not on the agenda; however, the MSG can take no official action on these items at the time of the same meeting. (Government Code section 11125.7(a))

CBA members who are not members of the MSG may be attending the meeting. However, if a majority of members of the full CBA are present at the MSG meeting, members who are not MSG members may attend the meeting only as observers.