



**DEPARTMENT OF CONSUMER AFFAIRS**  
CALIFORNIA BOARD OF ACCOUNTANCY  
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**DEPARTMENT OF CONSUMER AFFAIRS**  
CALIFORNIA BOARD OF ACCOUNTANCY (CBA)

**MINUTES OF THE  
MARCH 22, 2012  
CBA OPEN HOUSE**

Hyatt Regency San Francisco Airport  
1333 Bayshore Highway  
Burlingame, CA 94010  
Telephone: (650) 347-1234  
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Roll Call and Call to Order.

A quorum of the CBA was not present.

Assistant Executive Officer Deanne Pearce began the CBA Open House at 7:01 p.m. on Thursday, March 22, 2012 at the Hyatt Regency San Francisco Airport in Burlingame, California. The Open House ended at 8:19 p.m.

CBA Members

Donald Driftmier, CPA

Staff and Legal Counsel

Rich Andres, Information Technology Staff  
Patti Bowers, Executive Officer  
Veronica Daniel, Licensing Manager  
Dominic Franzella, Chief, Licensing Division  
Kari O'Connor, Executive Analyst  
Deanne Pearce, Assistant Executive Officer

Other Participants

Tingyin Fi, San Francisco State University (SFSU)  
Jason Fox, California Society of Certified Public Accountants (CalCPA)  
Jiunn Huang, SFSU  
Jimmy Lan, University of San Francisco  
Samuel Lemon, CPIL  
David Lindsay, CSU, Stanislaus

Harry Lorsbach, University of California, Santa Cruz (UCSC) – Extension  
John O’Shaughnessy, SFSU  
Chris Paisley, Santa Clara University  
Susan Parker, Santa Clara University  
Jeannie Tindel, CalCPA  
Sayuri Tschetter, SFSU  
Lorelei Vowinkel, UCSC – Extension  
Janis Zaima, San Jose State University

I. Welcome and Introductions.

Assistant Executive Officer Deanne Pearce welcomed attendees and introduced CBA and staff members who were present.

II. Opening remarks

Ms. Pearce provided introductory remarks and introduced CBA member Don Driftmier.

Mr. Driftmier presented the background and history of how the new educational requirements for CPA licensure were developed.

III. Presentation on the New Educational Requirements for CPA Licensure Set to Take Effect January 1, 2014.

Mr. Franzella provided an overview of this item (**Attachment 1**).

IV. Question and Answer Session.

Mr. Franzella responded to various questions and comments from the audience.

V. Public Comments for Items Not on the Agenda.

No public comments were received.

VI. Closing Remarks.

Assistant Executive Officer Deanne Pearce provided closing remarks.

Assistant Executive Officer Deanne Pearce ended the CBA Open House at 8:19 p.m.

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Marshal A. Oldman, Esq., President

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Michael M. Savoy, CPA, Secretary/Treasurer

Kari O'Connor, Board Relations Analyst, and Deanne Pearce, Assistant Executive Officer, prepared the CBA Open House minutes. If you have any questions, please call (916) 561-1718.